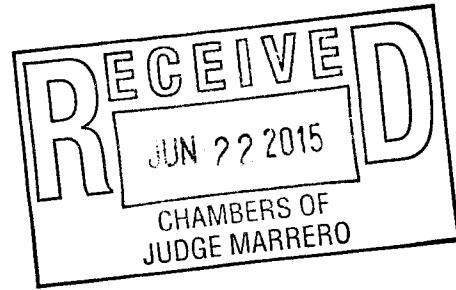


**HUGHES HUBBARD & REED LLP**  
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 New York, New York 10004-1482  
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**UNITED STATES DISTRICT COURT  
 SOUTHERN DISTRICT OF NEW YORK**

WESTMINSTER SECURITIES CORPORATION  
 Plaintiff,

vs.

URANIUM ENERGY CORPORATION AND  
 UEC CONCENTRIC MERGE CORPORATION  
 Defendants.

Civil Action No. 15 CV 04181

**STIPULATION AND ORDER FOR  
 EXTENSION TO ANSWER OR  
 OTHERWISE DEFEND  
 PLAINTIFF'S COMPLAINT**

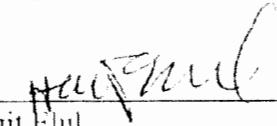
Plaintiff, Westminster Securities Corporation ("Plaintiff"), and Defendants, Uranium Energy Corporation and UEC Concentric Merge Corporation (collectively "Defendants"), by and through their respective attorneys, stipulate and agree that Defendants may have up to and including July 15, 2015, to answer, move or otherwise respond to the Complaint.

DATED this 22nd day of June 2015.

USDC SDNY
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DOC #:
DATE FILED: <i>6/23/15</i>

## HUGHES HUBBARD &amp; REED LLP

By:

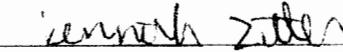
  
Hagit Elul

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Attorney for Defendants  
Uranium Energy Corporation and  
UEC Concentric Corporation

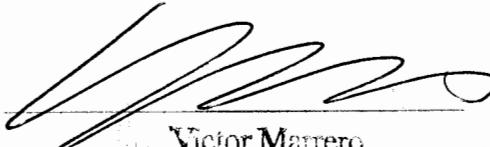
## LAW OFFICES OF KENNETH A. ZITTER

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Attorney for Plaintiff  
Westminster Securities Corporation

Dated: 22 June 2015 SO ORDERED:  
Victor Marrero  
tmc